

**HIGHLAND CAPITAL MANAGEMENT, L.P.’S RESPONSE
TO OBJECTION TO THE BANKRUPTCY COURT REPORT AND
RECOMMENDATION TO THE DISTRICT COURT ON “RENEWED”
MOTION TO WITHDRAW THE REFERENCE [BANKR. DOC. NO. 128]**

Highland Capital Management, L.P. (“Highland” or “Defendant”), the defendant in the above-captioned proceeding (the “Action”), hereby files its response (the “Response”) to the *Objection to Bankruptcy Court Report and Recommendation to the District Court on “Renewed” Motion to Withdraw the Reference [Bankr. Doc. No. 128]* [D.I. 3] (the “Objection”) filed by plaintiff The Charitable DAF Fund, L.P. (“DAF”) and plaintiff CLO Holdco, Ltd. (“CLOH”, and together with DAF, the “Plaintiffs”). Highland fully incorporates herein its contemporaneously filed brief (the “Brief”) in response to the Objection and would show unto the Court the following:

I. RELIEF REQUESTED¹

1. By this Response, Highland respectfully requests that the Court enter an order overruling the Objection.

2. Pursuant to Rules 7.1(d) and (h) of the *Local Civil Rules of the United States District Court for the Northern District of Texas, Dallas Division* (the “Local Rules”), the Brief is being filed contemporaneously with this Response and is incorporated herein by reference.

II. PRAYER

WHEREFORE, Highland respectfully requests that the Court (i) overrule the Objection, and (ii) grant such other and further relief as the Court deems just and proper.

¹ All capitalized terms used but not defined in this Response have the meanings given to them in the Brief.

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